

Farm/Commercial Property			
Address of Building	Year Built	Building Type	Replacement Value
<i>Example: 1256 No Name Street</i>	<i>1985</i>	<i>Implement Shed</i>	<i>\$50,000</i>
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$

Farm/Commercial Contents	
Item	Value & Description
Tools/Equipment	\$
Portable tools	<i>Fill in this section if you require cover for tools away from your address</i>
	\$
Farm Stores	\$
Hay/Silage	\$
Stock	\$
Other	

Farmers/Commercial Liability		
Item	Sum Insured	Additional Information required
Farmers Liability		
Commercial Liability		Annual Turnover \$
Statutory Liability		Annual Wages \$
Employers Liability		Number of Staff
Milk Contamination		

Carriers Liability (limit per unit carried \$1500)	
Number of Trucks/Trailers for cartage	
Type of goods carried	
Maximum Value (any one load)	
Total annual turnover form cartage	

Machinery Breakdown/Pumps and Motors		
Motor Description	KW/HP	Submersible Y or N

Domestic/Private Insurance Cover	
Item	Description (occupancy, year built, town or tank water, construction materials, sqm, value, address)
Dwelling 1.	
Dwelling 2.	
Contents 1.	
<i>Items of Jewelry (over \$3000)</i>	
Contents 2.	
<i>Items of Jewelry (over \$3000)</i>	
<u>Vehicles</u>	<u>Year, Make, Model, Rego #, Main Driver & D.O.B</u>
1.	
2.	
3.	
4.	
5.	
Other	

Marine/Boat Cover	
Description of Vessel	
Make	Length
Model	Vessel Name
Moored Y/N	
Trailer Y/N	Trailer Rego:
Hull	\$
Trailer	\$
Motor 1	\$
Motor 2	\$
Accessories	\$
TOTAL	\$
<i>Additional Info:</i>	

Claims History

Please list all claims made in the last 5 years, showing the vehicle or address details, claim cost, date of incident and who was at fault. Please provide as much detail as possible as the insurer requires a full 5 year claims history. We may request a print out from your current insurance provider

1
2
3
4
5
6

Additional Notes

Please include any additional cover required not mentioned above or any other relevant information that may effect this quotation.

Postal: Elders Insurance, Private Bag 92211 Newmarket, Auckalnd



AUTHORITY TO REPORT/OBTAIN A QUOTATION

Elders Insurance has our authority to examine our insurances and to prepare a report and quotation. Please supply the necessary information to allow this to happen.

I/We understand that this is an authority to report and quote only. It is not an authority to act as broker. If this report and quotation supplied is accepted then I/We will sign an "Authority to Act as Broker".

This authority relates to:

Clients Name

Postal Address

Signed: _____ **Dated:** ____/____/____

(Print Name): _____ **Designation:** _____

Telephone: _____ **Email:** _____

Disclosure statement (financial adviser)

Name of financial adviser: Brian Wilson
Address: 3 Melrose Street, Newmarket
Trading name: Elders Insurance Limited
Telephone number: 09 5298805
Fax number: 09 529 8801
Email address: brian.wilson@elders.co.nz

This disclosure statement was prepared on: 11/10/2011

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered financial adviser. I am not, however, authorised to give advice in relation to securities, land investment products, futures contracts, or investment-linked contracts of insurance.

I can give you advice about insurance contracts, other than investment-linked insurance contracts.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me or my employer, so that our internal complaints scheme can try to fix the problem.

You may contact our internal complaints scheme by notifying us in writing at
Elders Insurance Limited
Internal Complaints Scheme
Private Bag 92 211
Auckland

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Insurance & Savings Ombudsman. This service will cost you nothing, and will help us resolve any disagreements.

You can contact the Insurance & Savings Ombudsman at—
Address: ISO, PO Box 10-845, Wellington
Telephone number: 04 499 7612
Email address: Please email via the ISO website <http://www.iombudsman.org.nz/contact>

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Securities Commission regulates financial advisers. Contact the Securities Commission for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Securities Commission, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

Declaration

I, Brian Wilson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: